

Cayman National Fund Services (Isle of Man) Limited

Fund Proposal Form

General Information

Name of Fund Manager/Promoter	
Proposed name of the fund	
Fund Type – investment strategy etc	
Where will the fund be domiciled	
Structure: Company, Unit Trust L.P., Master/Feeder	
UCITS, non-UCITS, professional or experienced investor fund	
Open or closed-ended	
Base currency of the fund	
Single price based on NAV or bid/offer	
If an umbrella fund, how many sub-funds	
If multiple share classes, how many classes	
Required frequency of valuations: Daily, weekly, monthly etc	

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Frequency of investor dealing: Daily, weekly, monthly etc	
Frequency of dividend payments, if any	
Will investors have the option to receive share certificates	
Will Distributor Status be applied for	
Stock exchange listing required Preferred exchange	
Is the net asset value per share to be published	

Fund Launch Details

When is the offering period to commence	
When is the offering period to close	
What is the expected US\$ value of initial subscriptions	
How many investors are expected at launch	

Service Requirements

Portfolio accounting and valuations	Yes / No
Investor dealing and registration	Yes / No
Trade Capture and Settlement Support	Yes / No
Corporate secretarial	Yes / No
Financial Statements	Yes / No

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Service Providers

Promoter	
Investment Manager	
Investment Adviser(s)	
Legal Adviser(s)	
Administrator	
Custodian	
Prime Broker	
Auditor	
Stock Exchange Sponsoring Broker	
Other	

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Portfolio Investment Characteristics

Outline of investment objective	
Outline of investment policy	
List the types of securities in the portfolio	
List the markets in which these securities will be traded	
Extent to which OTC securities will be used	
Expected number of securities in the portfolio	
Expected number of investment trades per day	
If leverage is to be employed, describe how it will be achieved	
Securities pricing methodology, e.g. last traded price, bid, offer, mid, initial cost amortised cost etc	

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Investor and Distribution Details

Expected maximum number of investors	
Type of investor: Retail, Institutional, HNWI	
In which countries will investors be domiciled	
Outline of how the fund is to be distributed, e.g. IFAs, institutions, existing clients, direct marketing etc	
Will initial commissions be payable and if so to whom	
Will trailer fees be payable and if so to whom	
Expected volume of investor transactions on each dealing day	
Specific investor reporting requirements, e.g. K-1s, PFIC information etc	

Financial, Fees and Expenses

Date of financial year end	
Frequency of financial statements, e.g annually, six monthly etc	
Date of first financial statements	
Management fee level	

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Performance fee details, if any, including equalisation details if appropriate	
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Corporate

How may directors' meetings per annum are envisaged	
Where will directors' meetings take place	
How much are the directors' fees in US\$ expected to be	
Will fund promoter arrange for Directors and Officers liability insurance	